

EXHIBIT 6a - BUDGET

Gissing North America		1 Proj. W/E-->	2 Proj. 8/14/22	3 Proj. 8/21/22	4 Proj. 8/28/22	5 Proj. 9/4/22	6 Proj. 9/11/22	7 Proj. 9/18/22	8 Proj. 9/25/22	9 Proj. 10/2/22	10 Proj. 10/9/22	11 Proj. 10/16/22	12 Proj. 10/23/22	13 Proj. 10/30/22	Proj. Total
DIP Budget & Borrowing Base	USD in Thousands														
		8/7/22	8/14/22	8/21/22	8/28/22	9/4/22	9/11/22	9/18/22	9/25/22	10/2/22	10/9/22	10/16/22	10/23/22	10/30/22	
Debtor-in-Possession Budget			File												\$363
Receipts															
Production	\$ 1,194	\$ 2,539	\$ 2,126	\$ 3,219	\$ 2,145	\$ 2,442	\$ 2,819	\$ 3,167	\$ 2,322	\$ 2,377	\$ 2,398	\$ 2,391	\$ 2,772	\$ 31,912	
Customer Funding	4,107	-	-	1,985	-	3,972	-	-	4,106	-	-	-	-	115	14,170
Miscellaneous	-	-	-	-	-	-	-	-	-	-	-	-	-	-	115
Total Receipts	\$ 5,300	\$ 2,539	\$ 2,126	\$ 5,204	\$ 2,145	\$ 6,414	\$ 2,819	\$ 3,167	\$ 6,429	\$ 2,377	\$ 2,398	\$ 2,391	\$ 2,887	\$ 46,197	
Disbursements															
Materials	\$ (1,471)	\$ (1,377)	\$ (1,358)	\$ (1,414)	\$ (1,452)	\$ (1,403)	\$ (1,359)	\$ (1,428)	\$ (1,334)	\$ (1,380)	\$ (1,340)	\$ (1,310)	\$ (1,310)	\$ (17,937)	
Personnel	(276)	(550)	(550)	(553)	(300)	(300)	(550)	(550)	(550)	(300)	(550)	(550)	(550)	(6,129)	
Freight	(263)	(229)	(247)	(191)	(299)	(278)	(282)	(307)	(241)	(233)	(223)	(223)	(223)	(3,239)	
Facility	(432)	(282)	(88)	(128)	(150)	(138)	(146)	(153)	(124)	(120)	(115)	(115)	(115)	(2,113)	
Contract Services	(285)	(106)	(102)	(101)	(99)	(99)	(103)	(103)	(103)	(103)	(103)	(101)	(101)	(1,505)	
Rent	(3)	(3)	(3)	(3)	(160)	(3)	(3)	(3)	(160)	(3)	(3)	(3)	(3)	(348)	
Tooling	(238)	-	-	-	-	-	-	-	-	-	-	-	-	(241)	
Mexico Funding	(755)	(600)	(845)	(1,190)	(535)	(475)	(1,170)	(605)	(660)	(475)	(600)	(875)	(700)	(9,485)	
Professional Fees	(848)	(42)	(42)	(64)	(363)	(60)	(62)	(42)	(570)	(41)	(749)	(41)	(2,483)	(5,408)	
Debt Service	(372)	(300)	-	-	(413)	-	-	(397)	-	-	-	-	-	(1,481)	
Taxes	(27)	-	-	(40)	(370)	-	-	(40)	(20)	-	-	(40)	(20)	(557)	
Capital Expenditures	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(10)	(130)	
All Other	(4)	(1)	(4)	(2)	(4)	(11)	(11)	(11)	(12)	(10)	(10)	(10)	(9)	(99)	
Total Disbursements	\$ (4,982)	\$ (3,500)	\$ (3,250)	\$ (3,697)	\$ (4,155)	\$ (2,776)	\$ (3,695)	\$ (3,254)	\$ (4,181)	\$ (2,679)	\$ (3,707)	\$ (3,276)	\$ (5,520)	\$ (48,672)	
Net Cash Flow	\$ 318	\$ (961)	\$ (1,124)	\$ 1,507	\$ (2,010)	\$ 3,638	\$ (876)	\$ (87)	\$ 2,247	\$ (302)	\$ (1,309)	\$ (886)	\$ (2,632)	\$ (2,476)	
NCF Excluding Customer Funding	\$ (3,788)	\$ (961)	\$ (1,124)	\$ (478)	\$ (2,010)	\$ (334)	\$ (876)	\$ (87)	\$ (1,859)	\$ (302)	\$ (1,309)	\$ (886)	\$ (2,632)	\$ (16,645)	
Borrowing Base															
Accounts Receivable Roll-Forward															
Beginning Balance - AR	\$ 12,293	\$ 13,258	\$ 13,142	\$ 13,311	\$ 12,383	\$ 12,555	\$ 12,361	\$ 11,790	\$ 10,871	\$ 10,919	\$ 10,912	\$ 10,884	\$ 10,864	\$ 12,293	
[+] Sales	2,389	2,474	2,347	2,342	2,369	2,300	2,300	2,300	2,422	2,422	2,422	2,422	2,422	30,929	
[-] Collections	(1,424)	(2,591)	(2,178)	(3,271)	(2,196)	(2,494)	(2,870)	(3,219)	(2,374)	(2,429)	(2,450)	(2,442)	(2,824)	(32,760)	
Ending Balance - AR	\$ 13,258	\$ 13,142	\$ 13,311	\$ 12,383	\$ 12,555	\$ 12,361	\$ 11,790	\$ 10,871	\$ 10,919	\$ 10,912	\$ 10,884	\$ 10,864	\$ 10,462	\$ 10,462	
[-] Other AR Ineligibles	(5,857)	(5,857)	(5,857)	(5,774)	(5,774)	(5,774)	(5,774)	(4,960)	(4,960)	(4,960)	(4,960)	(4,960)	(4,832)	(4,832)	
Eligible Receivables	\$ 7,400	\$ 7,284	\$ 7,453	\$ 6,608	\$ 6,781	\$ 6,586	\$ 6,116	\$ 5,911	\$ 5,959	\$ 5,952	\$ 5,925	\$ 6,032	\$ 5,630	\$ 5,630	
Advance Rate (%) - AR	87.4%	87.4%	87.4%	87.4%	87.4%	87.4%	87.4%	87.4%	87.4%	87.4%	87.4%	87.4%	87.4%	87.4%	
AR Availability	\$ 6,464	\$ 6,363	\$ 6,511	\$ 5,772	\$ 5,923	\$ 5,753	\$ 5,255	\$ 5,163	\$ 5,205	\$ 5,199	\$ 5,175	\$ 5,269	\$ 4,918	\$ 4,918	
Inventory Roll-Forward															
Ending Balance - Inv.	\$ 6,688	\$ 6,688	\$ 6,688	\$ 6,688	\$ 6,688	\$ 6,688	\$ 6,688	\$ 6,688	\$ 6,688	\$ 6,688	\$ 6,688	\$ 6,688	\$ 6,688	\$ 6,688	
[-] Inv. Ineligibles	(1,247)	(1,247)	(1,247)	(1,247)	(1,247)	(1,247)	(1,247)	(1,247)	(1,247)	(1,247)	(1,247)	(1,247)	(1,247)	(1,247)	
Eligible Inventory	\$ 5,440	\$ 5,440	\$ 5,440	\$ 5,440	\$ 5,440	\$ 5,440	\$ 5,440	\$ 5,440	\$ 5,440	\$ 5,440	\$ 5,440	\$ 5,440	\$ 5,440	\$ 5,440	
Advance Rate (%) - Inv.	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%	55.0%	
Inventory Availability	\$ 2,992	\$ 2,992	\$ 2,992	\$ 2,992	\$ 2,992	\$ 2,992	\$ 2,992	\$ 2,992	\$ 2,992	\$ 2,992	\$ 2,992	\$ 2,992	\$ 2,992	\$ 2,992	
Reserves															
Real Estate	\$ (1,492)	\$ (1,492)	\$ (1,492)	\$ (1,492)	\$ (1,492)	\$ (1,492)	\$ (1,492)	\$ (1,492)	\$ (1,492)	\$ (1,492)	\$ (1,492)	\$ (1,492)	\$ (1,492)	\$ (1,492)	
Payroll	(850)	(850)	(850)	(850)	(850)	(850)	(850)	(850)	(850)	(850)	(850)	(850)	(850)	(850)	
Professional Fees - BK	(270)	(500)	(730)	(685)	(915)	(1,145)	(1,375)	(1,330)	(1,560)	(1,242)	(1,542)	-	-	-	
Total Reserves	\$ (2,342)	\$ (2,612)	\$ (2,842)	\$ (3,072)	\$ (2,677)	\$ (2,907)	\$ (3,137)	\$ (3,367)	\$ (3,322)	\$ (3,552)	\$ (3,234)	\$ (3,534)	\$ (1,992)	\$ (1,992)	
Total Available Collateral	\$ 7,114	\$ 6,743	\$ 6,661	\$ 5,692	\$ 6,238	\$ 5,838	\$ 5,110	\$ 4,789	\$ 4,876	\$ 4,640	\$ 4,933	\$ 4,727	\$ 5,918	\$ 5,918	
Revolver Availability															
Revolver Roll-Forward (Excl. Funding)															
Beginning Balance	\$ 3,421	\$ 3,103	\$ 4,064	\$ 5,187	\$ 3,680	\$ 5,690	\$ 2,052	\$ 2,928	\$ 3,015	\$ 768	\$ 1,070	\$ 2,379	\$ 3,265	\$ 3,421	
Net Cash (In) Out	(318)	961	1,124	(1,507)	2,010	(3,638)	876	87	(2,247)	302	1,309	886	2,632	2,476	
Ending Balance	\$ 3,103	\$ 4,064	\$ 5,187	\$ 3,680	\$ 5,690	\$ 2,052	\$ 2,928	\$ 3,015	\$ 768	\$ 1,070	\$ 2,379	\$ 3,265	\$ 5,897	\$ 5,897	
Total Available Collateral	7,114	6,743	6,661	5,692	6,238	5,838	5,110	4,789	4,876	4,640	4,933	4,727	5,918	5,918	
Net Availability	\$ 4,012	\$ 2,679	\$ 1,473	\$ 2,012	\$ 548	\$ 3,786	\$ 2,181	\$ 1,773	\$ 4,108	\$ 3,570	\$ 2,555	\$ 1,463	\$ 21	\$ 21	

